



HINDUJA LEYLAND FINANCE

April 13, 2023

Through BSE Listing Centre

The General Manager
Debt Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400 001

Dear Sir / Madam,

Sub: Half yearly Statement of Debt Securities for period ended March 31, 2023

Pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, we hereby submit the Half yearly Statement of Debt Securities for half year ended March 31, 2023, containing the details as per the format prescribed.

Request you to please take the above on record

Thanking you,

Yours sincerely,

For Hinduja Leyland Finance Limited

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by VIKAS JAIN
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Vikas Jain

Chief Financial Officer

HINDUJA LEYLAND FINANCE LIMITED

Corporate Office : No. 27A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel : (044) 22427525, 22427555

Registered Office : Hinduja House, 171, Dr. Annie Besant Road, Worli, Mumbai - 400018. Maharashtra

Tel : 91-22-6136-0407; 91-22-2496-0707

Website :www.hindujaleylfinance.com

CIN : U65993MH2008PLC384221 •Email : compliance@hindujaleylfinance.com

Hinduja Leyland Finance Limited

Details of ISIN in respect of debt securities issued on Private Placement basis

Sr. No.	Name Of Issuer	ISIN No.	Issuance date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options	Amount Issued (In Rupees)	Amount Outstanding (In Rupees)
1	Hinduja Leyland Finance Limited	INE146O07375	05 June 2020	02 June 2023	9.25%	Annual	N.A.	2,00,00,00,000	2,00,00,00,000
2	Hinduja Leyland Finance Limited	INE146O07425	15 December 2020	15 December 2023	8.50%	Annual	N.A.	2,00,00,00,000	2,00,00,00,000
3	Hinduja Leyland Finance Limited	INE146O07433	30 December 2020	28 June 2023	8.00%	Bullet	N.A.	55,00,00,000	55,00,00,000
4	Hinduja Leyland Finance Limited	INE146O07458	25 May 2021	24 November 2023	7.80%	Bullet	N.A.	1,25,00,00,000	1,25,00,00,000
5	Hinduja Leyland Finance Limited	INE146O07466	29 September 2021	29 December 2023	7.80%	Annual	N.A.	50,00,00,000	50,00,00,000
6	Hinduja Leyland Finance Limited	INE146O07466 (Reissue)	02 November 2021	29 December 2023	7.80%	Annual	N.A.	50,00,00,000	50,00,00,000
7	Hinduja Leyland Finance Limited	INE146O07474	08 March 2022	08 March 2024	7.45%	Annual	N.A.	2,00,00,00,000	2,00,00,00,000
8	Hinduja Leyland Finance Limited	INE146O08100	28 August 2017	28 August 2024	9.40%	Annual	N.A.	1,00,00,00,000	1,00,00,00,000
9	Hinduja Leyland Finance Limited	INE146O08118	13 September 2017	13 September 2024	9.20%	Annual	N.A.	1,00,00,00,000	1,00,00,00,000
10	Hinduja Leyland Finance Limited	INE146O08134	27 March 2018	27 March 2025	10.15%	Annual	N.A.	1,00,00,00,000	1,00,00,00,000
11	Hinduja Leyland Finance Limited	INE146O08126	28 March 2018	28 September 2023	9.50%	Semi-Annual	N.A.	50,00,00,000	50,00,00,000
12	Hinduja Leyland Finance Limited	INE146O08142	18 September 2018	17 September 2024	9.70%	Bullet	N.A.	1,50,00,00,000	1,50,00,00,000
13	Hinduja Leyland Finance Limited	INE146O08159	29 March 2019	29 September 2024	11.60%	Annual	N.A.	1,00,00,00,000	1,00,00,00,000
14	Hinduja Leyland Finance Limited	INE146O08167	16 February 2021	18 August 2026	9.75%	Annual	N.A.	45,00,00,000	45,00,00,000
15	Hinduja Leyland Finance Limited	INE146O08175	08 March 2021	08 October 2026	9.75%	Annual	N.A.	55,00,00,000	55,00,00,000
16	Hinduja Leyland Finance Limited	INE146O08183	19 March 2021	18 September 2026	9.75%	Annual	N.A.	50,00,00,000	50,00,00,000
17	Hinduja Leyland Finance Limited	INE146O08191	26 March 2021	25 September 2026	9.75%	Annual	N.A.	75,00,00,000	75,00,00,000
18	Hinduja Leyland Finance Limited	INE146O08209	22 April 2021	21 April 2028	9.75%	Annual	N.A.	50,00,00,000	50,00,00,000
19	Hinduja Leyland Finance Limited	INE146O08175 (Reissue)	30 April 2021	08 October 2026	9.75%	Annual	N.A.	50,00,00,000	50,00,00,000
20	Hinduja Leyland Finance Limited	INE146O08217	19 July 2021	19 January 2027	9.70%	Annual	N.A.	50,00,00,000	50,00,00,000
21	Hinduja Leyland Finance Limited	INE146O07482	27 January 2023	27 January 2026	8.60%	Bullet	N.A.	80,00,00,000	80,00,00,000

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by VIKAS JAIN

Date: 2023.04.13

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